

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 OR 15(d) of
the Securities Exchange Act of 1934

Date of Report:

April 7, 1998

VSE CORPORATION
(Exact Name of Registrant as Specified in its Charter)

DELAWARE
State or Other Jurisdiction of Incorporation or Organization)

0-3676 54-0649263
(Commission File Number) (I.R.S. Identification
Number)

2550 Huntington Avenue
Alexandria, Virginia 22303-1499
(Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, Including Area Code
(703) 960-4600

VSE CORPORATION

Item 5. OTHER EVENTS

The information contained in the Registrant's Consent of Independent Public Accountants, set forth as Exhibit 23 to this Current Report on Form 8-K, is hereby incorporated into this Item 5 by reference.

Item 7. Financial Statements and Exhibits

(c) Exhibits

23. Consent of Independent Public Accountants dated April 7, 1998

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

VSE CORPORATION
(Registrant)

Date: April 7, 1998

/s/ C. S. Weber

C. S. Weber, Senior Vice President,
Secretary and Treasurer
(Principal Financial Officer)

Exhibit 23

VSE CORPORATION
CONSENT OF INDEPENDENT PUBLIC ACCOUNTANTS

As independent public accountants, we hereby consent to the incorporation of our reports included and incorporated by reference in VSE Corporation's Form 10-K for the year ended December 31, 1997, into the Company's previously filed Registration Statement File Numbers 333-15307, 333-15309, and 333-15311.

/s/ ARTHUR ANDERSEN LLP

ARTHUR ANDERSEN LLP

Washington, D.C.,
April 7, 1998